

CONFIDENTIAL BUYER PROFILE

COMPANY / CORPORATE

Contact Information

Company: _____ Date: ___/___/___

Contact: _____

Address: _____

City: _____ State: _____ Zip: _____

Office Phone: (____) _____ Fax: (____) _____

Mobile Phone: (____) _____ E-Mail: _____

Website: _____

Deal History

Please describe any recent acquisitions and attach any relevant press releases:

Industry	Revenue Size	Location	Price / Terms	% Acquired

Financials

Financial Reference (Name): _____

Company: _____

Phone: (____) _____ Fax: (____) _____

Publicly Traded: Yes No Symbol / Exchange _____

Total Liabilities: \$ _____ Total Assets: \$ _____ Net Worth: \$ _____

Target Criteria

Regions / States _____

Revenue Range: _____

Transaction Value: From \$ _____ To: \$ _____

Minimum EBITDA: \$ _____ Minimum Revenue: \$ _____

Present Management: Must Continue May Transition Out

Industry Description and/or NAICS / SIC code(s): _____

Signature: _____ Date: ___/___/___